**ПАСПОРТ ПРОЕКТА**

**«\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_»**

(наименование проекта)

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| Отрасль реализации проекта |

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|  | *промышленность* |  |
|  |  |  |
|  | *строительство* |
|  |  |  |
|  | *сельское хозяйство* |
|  |  |  |
|  | *торговля* |  |
|  |  |  |
|  | *транспорт (логистика)* |
|  |  |  |
|  | *связь* |  |
|  |  |  |
|  | *другое указать:* |  |
|  |  |  |

 |
| Место реализации проекта |

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|  |
| *Павлодарская область,* |
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 |
| Классификация проекта |

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|  |  |  |
|  | *коммерческий* |  |
|  |  |  |
|  | *социальный* |  |
|  |  |  |
|  | *другой указать:* |  |
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**Инициатор проекта: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 (наименование)

**Участники** (в том числе предполагаемые)

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| № | Наименование |
| 1 |  |
| 2 |  |
| … |  |

1. **Общие данные**

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| --- | --- |
| Руководитель  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

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| Цель проекта |

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 |
| Срок проекта  |

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|  | *1 год* |  | *6 лет* |
|  |  |  |  |
|  | *2 года* |  | *7 лет* |
|  |  |  |  |
|  | *3 года* |  | *8 лет* |
|  |  |  |  |
|  | *4 года* |  | *9 лет* |
|  |  |  |  |
|  | *5 лет* |  | *10 лет* |
|  |  |  |  |
|  | *другое указать:* |  |
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| Стоимость проекта  |

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| млрд |  | млн |  | тыс |  |  |  |
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| Валюта (ы) проекта |

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|  | *EUR* |  |  |
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|  | *RUB* |  |  |
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|  | *USD* |  |  |
|  |  |  |  |
|  | *другое указать:* |  |
|  |  |  |  |

 |
| Стадия проекта |

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| --- | --- | --- |
|  |  |  |
|  | *имеется идея* |
|  |  |  |
|  | *разработан бизнес-план/финансовая модель/ТЭО* |
|  |  |  |
|  | *проведены предынвестиционные затраты/ПИР* |
|  |  |  |
|  | *подготовлено производство* |
|  |  |  |
|  | *начато производство* |
|  |  |  |
|  | *другое указать:* |  |
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| --- | --- |
| Руководитель  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_«\_\_\_\_\_» \_\_\_ 20\_\_\_\_ г. |

1. **Предполагаемые инвестиции в Проект**

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| Собственные средства  |

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| млрд |  | млн |  | тыс |  |  |  |
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 |
| АО «СПК «Павлодар»  |

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| млрд |  | млн |  | тыс |  |  |  |
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| Кредитные (заемные) средства |

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| млрд |  | млн |  | тыс |  |  |  |
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| Другое: ­­­ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  |

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| млрд |  | млн |  | тыс |  |  |  |
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| Общая стоимость инвестиций |

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| млрд |  | млн |  | тыс |  |  |  |
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1. **Структура собственных средств, инвестируемых в Проект**

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| --- | --- |
| Актив | Стоимость |
| 1 |  |
| 2 |  |
| … |  |

1. **Структура заемных средств, инвестируемых в Проект** (в случае наличия)

|  |  |
| --- | --- |
| Актив | Стоимость |
| 1 |  |
| 2 |  |
| … |  |

**5. Механизм участия АО «СПК «Павлодар» в Проекте**

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| --- | --- | --- |
|  |  | *участие в уставном капитале*  |
|  |  |  |
|  |  | *заем* |
|  |  |  |
|  |  | *договор о совместной деятельности* |
|  |  |  |
|  |  | *другое указать: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* |

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| Руководитель  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

**6. Стоимость инвестиций в Проект**

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| Стоимость (кредитных) заемных средств |

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|  |  | **,** |  | *%* |
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| Ожидаемая доходность от собственного капитала в участии в проекте |

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| --- | --- | --- | --- | --- |
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|  |  | **,** |  | *%* |
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 |
| Стоимость других источников |

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|  |  | **,** |  | *%* |
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**7.Необходимые активы АО «СПК «Павлодар» для участия в Проекте**

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|  |  | *денежные средства* |
|  |  |  |
|  |  | *земельный(е) участок (ки)* |
|  |  |  |
|  |  | *здание/сооружение* |

**8.Сводные затраты и расходы проекта (capex)**

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| Строительство/реконструкция/ремонт |

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| млрд |  | млн |  | тыс |  |  |  |
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 |
| Капитальные вложения в оборудование  |

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| млрд |  | млн |  | тыс |  |  |  |
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 |
| Капитальные вложения в транспорт и технику  |

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| млрд |  | млн |  | тыс |  |  |  |
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 |
| Оборотные активы |

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| млрд |  | млн |  | тыс |  |  |  |
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| млрд |  | млн |  | тыс |  |  |  |
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| Другое: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

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| млрд |  | млн |  | тыс |  |  |  |
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| Всего |

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| млрд |  | млн |  | тыс |  |  |  |
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**9.Проектная компания**

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|  |  | *необходимо создание* |
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|  |  | *компания создана* |
|  |  |  |
|  |  | *реализация проекта будет производится на базе действующего предприятия* |
|  |  |  |
|  |  | *Другое указать: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* |

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| Руководитель  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

**10. График освоения инвестиций\***

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Наименование | 1 год | 2 год | 3 год | 4 год | 5 год |
| Строительство/реконструкция/ремонт |

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 |
| Капитальные вложения в оборудование  |

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| Капитальные вложения в транспорт и технику  |

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| Оборотные активы |

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| Другое: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

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| Всего |

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* + - * 1. **Сроки исполнения Проекта\***

|  |  |  |
| --- | --- | --- |
| Фаза | Наличие фазы | Сроки исполнения |
| Прединвестиционная фаза |

|  |  |
| --- | --- |
|  |  |
|  | *присутствует* |
|  |  |
|  | *отсутствует* |

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|  |  |  |  |  |  |  | *начало*  |
| месяц |  | год |  |
|  |  |  |  |  |  |  | *окончание* |
| месяц |  | год |  |
|  |  |  |  |

 |
| Инвестиционная фаза |

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|  |  |
|  | *присутствует* |
|  |  |
|  | *отсутствует* |

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|  |  |  |  |  |  |  | *начало* |
| месяц |  | год |  |
|  |  |  |  |  |  |  | *окончание* |
| месяц |  | год |  |
|  |  |  |  |

 |
| Производственная фаза |

|  |  |
| --- | --- |
|  |  |
|  | *присутствует* |
|  |  |
|  | *отсутствует* |

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| --- | --- | --- | --- | --- | --- | --- | --- |
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|  |  |  |  |  |  |  | *начало* |
| месяц |  | год |  |
|  |  |  |  |  |  |  | *окончание* |
| месяц |  | год |  |
|  |  |  |  |

 |
| Постпроизводственная фаза |

|  |  |
| --- | --- |
|  |  |
|  | *присутствует* |
|  |  |
|  | *отсутствует* |

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| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | *начало* |
| месяц |  | год |  |
|  |  |  |  |  |  |  | *окончание* |
| месяц |  | год |  |
|  |  |  |  |

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| --- | --- |
| Руководитель  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

* + - * 1. **Показатели экономической эффективности Проекта\***

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| NPV (чистая текущая стоимость) |

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|  |  |  |  |  |  |  |  |  |  |  | *тенге* |
| млн |  | тыс |  |  |  |
|  |  |  |  |  |  |

 |
| IRR (внутренняя норма доходности) |

|  |  |  |  |  |
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|  |  | **,** |  | *%* |
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 |
| PP (срок окупаемости) |

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|  |  | **,** |  | *лет* |
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 |
| PI (рентабельность инвестиций) |

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* + - * 1. **Распределение доходов Проекта\***

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| Получение чистой прибыли от Проекта в периоде |

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
|  | *1 год* |  | *6 лет* |
|  |  |  |  |
|  | *2 года* |  | *7 лет* |
|  |  |  |  |
|  | *3 года* |  | *8 лет* |
|  |  |  |  |
|  | *4 года* |  | *9 лет* |
|  |  |  |  |
|  | *5 лет* |  | *10 лет* |
|  |  |  |  |
|  | *другое указать:* |  |
|  |  |  |  |

 |
| Получение дивидендов от проекта в периоде |

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
|  | *1 год* |  | *6 лет* |
|  |  |  |  |
|  | *2 года* |  | *7 лет* |
|  |  |  |  |
|  | *3 года* |  | *8 лет* |
|  |  |  |  |
|  | *4 года* |  | *9 лет* |
|  |  |  |  |
|  | *5 лет* |  | *10 лет* |
|  |  |  |  |
|  | *другое указать:* |  |
|  |  |  |  |

 |
| Общая сумма дивидендов участников |

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|  |  |  |  |  |  |  |  |  |  |  | *тенге* |
| млн |  | тыс |  |  |  |
|  |  |  |  |  |  |

 |
| Общая сумма дивидендов АО «СПК «Павлодар» |

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| млн |  | тыс |  |  |  |
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| --- | --- |
| Руководитель  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

**Проектом предполагается выкуп доли АО «СПК «Павлодар» в проектной компании**

(заполняется при реализации Проекта по механизму участия в уставном капитале)

|  |  |  |
| --- | --- | --- |
|  |  | *предполагается* |
|  |  |  |
|  |  | *не предполагается* |

**Предполагаемая проектом стоимость доли АО «СПК «Павлодар» в проектной компании** (заполняется при реализации Проекта по механизму участия в уставном капитале)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| млрд |  | млн |  | тыс |  |  |  |
|  |  |  |  |  |  |  |  |  |  |

**Проектом предполагается привлечение бюджетных инвестиций**

|  |  |  |
| --- | --- | --- |
|  |  | *предполагается* |
|  |  |  |
|  |  | *не предполагается* |

\*- разделы заполняются при наличии (по результатам разработки) финансовой модели проекта.

Подтверждаю, что вся вышеприведенная информация является подлинной, соответствует истинным фактам и выражаю согласие на использование вышеизложенной информации в проведении дальнейшего анализа Проекта. Не возражаю против посещения представителем АО «СПК «Павлодар» своего предприятия и готов предоставить АО «СПК «Павлодар» всю необходимую дополнительную информацию. Соглашаюсь, что сокрытие или искажение вышеуказанной информации влечет отказ в поддержке проекта.

|  |  |
| --- | --- |
| **Руководитель (ФИО)** | **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| **Подпись** | **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ «\_\_\_\_\_\_» \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 20\_\_ г.****МП**  |