**ПАСПОРТ ПРОЕКТА**

**«\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_»**

(наименование проекта)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Отрасль реализации проекта | |  |  |  | | --- | --- | --- | |  |  |  | |  | *промышленность* |  | |  |  |  | |  | *строительство* | | |  |  |  | |  | *сельское хозяйство* | | |  |  |  | |  | *торговля* |  | |  |  |  | |  | *транспорт (логистика)* | | |  |  |  | |  | *связь* |  | |  |  |  | |  | *другое указать:* |  | | |  |  |  | |
| Место реализации проекта | |  | | --- | |  | | *Павлодарская область,* | |  | |  | |
| Классификация проекта | |  |  |  | | --- | --- | --- | |  |  |  | |  | *коммерческий* |  | |  |  |  | |  | *социальный* |  | |  |  |  | |  | *другой указать:* |  | | |  |  |  | |

**Инициатор проекта: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

(наименование)

**Участники** (в том числе предполагаемые)

|  |  |
| --- | --- |
| № | Наименование |
| 1 |  |
| 2 |  |
| … |  |

1. **Общие данные**

|  |  |
| --- | --- |
| Руководитель | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Цель проекта | |  | | --- | |  | |  | |  | |  | |
| Срок проекта | |  |  |  |  | | --- | --- | --- | --- | |  |  |  |  | |  | *1 год* |  | *6 лет* | |  |  |  |  | |  | *2 года* |  | *7 лет* | |  |  |  |  | |  | *3 года* |  | *8 лет* | |  |  |  |  | |  | *4 года* |  | *9 лет* | |  |  |  |  | |  | *5 лет* |  | *10 лет* | |  |  |  |  | |  | *другое указать:* |  | | | |  |  |  |  | |
| Стоимость проекта | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Валюта (ы) проекта | |  |  |  |  | | --- | --- | --- | --- | |  |  |  |  | |  | *KZT* |  |  | |  |  |  |  | |  | *EUR* |  |  | |  |  |  |  | |  | *RUB* |  |  | |  |  |  |  | |  | *USD* |  |  | |  |  |  |  | |  | *другое указать:* |  | | | |  |  |  |  | |
| Стадия проекта | |  |  |  | | --- | --- | --- | |  |  |  | |  | *имеется идея* | | |  |  |  | |  | *разработан бизнес-план/финансовая модель/ТЭО* | | |  |  |  | |  | *проведены предынвестиционные затраты/ПИР* | | |  |  |  | |  | *подготовлено производство* | | |  |  |  | |  | *начато производство* | | |  |  |  | |  | *другое указать:* |  | |  |  |  | |

|  |  |
| --- | --- |
| Руководитель | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_«\_\_\_\_\_» \_\_\_ 20\_\_\_\_ г. |

1. **Предполагаемые инвестиции в Проект**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Собственные средства | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| АО «СПК «Павлодар» | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Кредитные (заемные) средства | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Другое: ­­­ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Общая стоимость инвестиций | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |

1. **Структура собственных средств, инвестируемых в Проект**

|  |  |
| --- | --- |
| Актив | Стоимость |
| 1 |  |
| 2 |  |
| … |  |

1. **Структура заемных средств, инвестируемых в Проект** (в случае наличия)

|  |  |
| --- | --- |
| Актив | Стоимость |
| 1 |  |
| 2 |  |
| … |  |

**5. Механизм участия АО «СПК «Павлодар» в Проекте**

|  |  |  |
| --- | --- | --- |
|  |  | *участие в уставном капитале* |
|  |  |  |
|  |  | *заем* |
|  |  |  |
|  |  | *договор о совместной деятельности* |
|  |  |  |
|  |  | *другое указать: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* |

|  |  |
| --- | --- |
| Руководитель | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

**6. Стоимость инвестиций в Проект**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Стоимость (кредитных) заемных средств | |  |  |  |  |  | | --- | --- | --- | --- | --- | |  |  |  |  |  | |  |  | **,** |  | *%* | |  |  |  |  | |
| Ожидаемая доходность от собственного капитала в участии в проекте | |  |  |  |  |  | | --- | --- | --- | --- | --- | |  |  |  |  |  | |  |  | **,** |  | *%* | |  |  |  |  | |
| Стоимость других источников | |  |  |  |  |  | | --- | --- | --- | --- | --- | |  |  |  |  |  | |  |  | **,** |  | *%* | |  |  |  |  | |

**7.Необходимые активы АО «СПК «Павлодар» для участия в Проекте**

|  |  |  |
| --- | --- | --- |
|  |  | *денежные средства* |
|  |  |  |
|  |  | *земельный(е) участок (ки)* |
|  |  |  |
|  |  | *здание/сооружение* |

**8.Сводные затраты и расходы проекта (capex)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Строительство/реконструкция/ремонт | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Капитальные вложения в оборудование | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Капитальные вложения в транспорт и технику | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Оборотные активы | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| НДС | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Другое: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |
| Всего | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млрд | | |  | млн | | |  | тыс | | |  |  | | |  | |  |  |  |  |  | | |  |  | | |  |  | | |  | |

**9.Проектная компания**

|  |  |  |
| --- | --- | --- |
|  |  | *необходимо создание* |
|  |  |  |
|  |  | *компания создана* |
|  |  |  |
|  |  | *реализация проекта будет производится на базе действующего предприятия* |
|  |  |  |
|  |  | *Другое указать: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* |

|  |  |
| --- | --- |
| Руководитель | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

**10. График освоения инвестиций\***

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Наименование | 1 год | 2 год | 3 год | 4 год | 5 год |
| Строительство/реконструкция/ремонт | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |
| Капитальные вложения в оборудование | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |
| Капитальные вложения в транспорт и технику | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |
| Оборотные активы | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |
| НДС | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |
| Другое: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |
| Всего | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | | |  |  |  | | --- | --- | --- | |  |  |  | |  |  |  | | млн. тенге | | | |  |  |  | |

* + - * 1. **Сроки исполнения Проекта\***

|  |  |  |
| --- | --- | --- |
| Фаза | Наличие фазы | Сроки исполнения |
| Прединвестиционная фаза | |  |  | | --- | --- | |  |  | |  | *присутствует* | |  |  | |  | *отсутствует* | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | *начало* | | месяц | |  | год | | | |  | |  |  |  |  |  |  |  | *окончание* | | месяц | |  | год | | | |  | |  | |  |  | | | |  | |
| Инвестиционная фаза | |  |  | | --- | --- | |  |  | |  | *присутствует* | |  |  | |  | *отсутствует* | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | *начало* | | месяц | |  | год | | | |  | |  |  |  |  |  |  |  | *окончание* | | месяц | |  | год | | | |  | |  | |  |  | | | |  | |
| Производственная фаза | |  |  | | --- | --- | |  |  | |  | *присутствует* | |  |  | |  | *отсутствует* | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | *начало* | | месяц | |  | год | | | |  | |  |  |  |  |  |  |  | *окончание* | | месяц | |  | год | | | |  | |  | |  |  | | | |  | |
| Постпроизводственная фаза | |  |  | | --- | --- | |  |  | |  | *присутствует* | |  |  | |  | *отсутствует* | | |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | *начало* | | месяц | |  | год | | | |  | |  |  |  |  |  |  |  | *окончание* | | месяц | |  | год | | | |  | |  | |  |  | | | |  | |

|  |  |
| --- | --- |
| Руководитель | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

* + - * 1. **Показатели экономической эффективности Проекта\***

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| NPV (чистая текущая стоимость) | |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млн | | |  | тыс | | |  |  | | |  | |  | | |  |  | | |  |  | | |  | |
| IRR (внутренняя норма доходности) | |  |  |  |  |  | | --- | --- | --- | --- | --- | |  |  |  |  |  | |  |  | **,** |  | *%* | |  |  |  |  | |
| PP (срок окупаемости) | |  |  |  |  |  | | --- | --- | --- | --- | --- | |  |  |  |  |  | |  |  | **,** |  | *лет* | |  |  |  |  | |
| PI (рентабельность инвестиций) | |  |  |  |  |  | | --- | --- | --- | --- | --- | |  |  |  |  |  | |  |  | **,** |  | *лет* | |  |  |  |  | |

* + - * 1. **Распределение доходов Проекта\***

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Получение чистой прибыли от Проекта в периоде | |  |  |  |  | | --- | --- | --- | --- | |  |  |  |  | |  | *1 год* |  | *6 лет* | |  |  |  |  | |  | *2 года* |  | *7 лет* | |  |  |  |  | |  | *3 года* |  | *8 лет* | |  |  |  |  | |  | *4 года* |  | *9 лет* | |  |  |  |  | |  | *5 лет* |  | *10 лет* | |  |  |  |  | |  | *другое указать:* |  | | | |  |  |  |  | |
| Получение дивидендов от проекта в периоде | |  |  |  |  | | --- | --- | --- | --- | |  |  |  |  | |  | *1 год* |  | *6 лет* | |  |  |  |  | |  | *2 года* |  | *7 лет* | |  |  |  |  | |  | *3 года* |  | *8 лет* | |  |  |  |  | |  | *4 года* |  | *9 лет* | |  |  |  |  | |  | *5 лет* |  | *10 лет* | |  |  |  |  | |  | *другое указать:* |  | | | |  |  |  |  | |
| Общая сумма дивидендов участников | |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млн | | |  | тыс | | |  |  | | |  | |  | | |  |  | | |  |  | | |  | |
| Общая сумма дивидендов АО «СПК «Павлодар» | |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  |  | *тенге* | | млн | | |  | тыс | | |  |  | | |  | |  | | |  |  | | |  |  | | |  | |

|  |  |
| --- | --- |
| Руководитель | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Подпись | \_\_\_\_\_\_\_\_\_\_\_\_ «\_\_\_\_\_» \_\_\_ 20\_\_ г. |

**Проектом предполагается выкуп доли АО «СПК «Павлодар» в проектной компании**

(заполняется при реализации Проекта по механизму участия в уставном капитале)

|  |  |  |
| --- | --- | --- |
|  |  | *предполагается* |
|  |  |  |
|  |  | *не предполагается* |

**Предполагаемая проектом стоимость доли АО «СПК «Павлодар» в проектной компании** (заполняется при реализации Проекта по механизму участия в уставном капитале)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | *тенге* |
| млрд | | |  | млн | | |  | тыс | | |  |  | | |  |
|  |  |  |  |  | | |  |  | | |  |  | | |  |

**Проектом предполагается привлечение бюджетных инвестиций**

|  |  |  |
| --- | --- | --- |
|  |  | *предполагается* |
|  |  |  |
|  |  | *не предполагается* |

\*- разделы заполняются при наличии (по результатам разработки) финансовой модели проекта.

Подтверждаю, что вся вышеприведенная информация является подлинной, соответствует истинным фактам и выражаю согласие на использование вышеизложенной информации в проведении дальнейшего анализа Проекта. Не возражаю против посещения представителем АО «СПК «Павлодар» своего предприятия и готов предоставить АО «СПК «Павлодар» всю необходимую дополнительную информацию. Соглашаюсь, что сокрытие или искажение вышеуказанной информации влечет отказ в поддержке проекта.

|  |  |
| --- | --- |
| **Руководитель (ФИО)** | **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| **Подпись** | **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ «\_\_\_\_\_\_» \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 20\_\_ г.**  **МП** |